(Reference format)

MM DD, YYYY

Company name: XXXXXX Co., Ltd.

Name of representative: (Name), Representative Director and President

(Securities code: 0000; XXXX Market)

Inquiries: (Name), Director and General Manager of Public Relations & IR Department

(Telephone: +81-00-0000-0000)

**Plan to Meet the Continued Listing Criteria (Entering the Improvement Period)**

As XXXXXX Co., Ltd. (the “Company”) did not meet the continued listing criteria for the XX Market as of MM DD, YYYY, the Company hereby announces that it has prepared a plan to meet the continued listing criteria as outlined below.

〇The Company’s status of conformity to the continued listing criteria, the planning period and the improvement period

The table below shows the Company’s status of conformity to the continued listing criteria for the XX Market as of MM DD, YYYY (hereinafter, the “Record Date”). Please note that the XX/ the XX and the XX Note [[1]](#footnote-2) does/do not meet the criteria. We are proceeding with various initiatives towards conformity to the continued listing criteria to meet the XX requirement/the XX, XX, and XX requirements which has/have resulted in non-conformity this time.  
[(the following is a sample for further explanation) However, please note that the Tokyo Stock Exchange will designate the Company’s shares as Security Under Supervision (Confirmation) unless the Company’s conformity to the XX and XX criteria is confirmed by MM DD, YYYY, the expiry date of the improvement period. Thereafter, the Company’s shares will be designated as Securities to Be Delisted and subsequently delisted from the market effective on MM DD, YYYY unless the Company’s conformity to the XX and XX criteria is confirmed as a result of examination by the Tokyo Stock Exchange based on the “Table of Distribution of Stocks, etc.” as of MM DD, YYYY submitted by the Company.

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | | Number of shareholders | Number of tradable shares  (Units) | Market capitalization of tradable shares | Ratio of tradable shares | Daily average trading value (or monthly average trading volume) | Market capitalization | Amount of net assets |
| Conformity status of the Company | As of the end of MM YYYY |  |  |  |  |  |  |  |
| Continued listing criteria | | \*\*\*\* | \*\*\*\* | ¥\*.\* billion | \*\* % | ¥20 million  (or 10 units) | ¥4.0 billion | The amount of net assets is a positive figure. |
| Planning period (Improvement period) Note: Please specify the items that failed to meet the criteria. | | Until the end of MM YYYY | Until the end of MM YYYY |  |  | Until the end of December YYYY (Until the end of June YYYY) |  |  |

\* The conformity status of the Company is determined and calculated based on “Table of Distribution of Stocks, etc.” of the Company and other factors known by the Tokyo Stock Exchange as of the Record Date.

○Basic policy for initiatives towards conformity to the continued listing criteria

○Details of issues and initiatives for each of the items that failed to meet the continued listing criteria

(1) About the XX criteria Note [[2]](#footnote-3)

* Issues
* Initiatives

(2) About the XX criteria

* Issues
* Initiatives

# # #

(Reference format)

MM DD, YYYY

Company name: XXXXXX Co., Ltd.

Name of representative: (Name), Representative Director and President

(Securities code: 0000; XXXX Market)

Inquiries: (Name), Director and General Manager of Public Relations & IR Department

(Telephone: +81-00-0000-0000)

**Notice regarding Conformity to the Continued Listing Criteria**

In relation to the disclosure of a plan to meet the continued listing criteria for the XX Market on MM DD, YYYY, XXXXXX Co., Ltd. (the “Company”) hereby announces that as of MM DD, YYYY it has successfully met all the continued listing criteria. Please refer to the details below for further information.

〇The Company’s status of conformity to the continued listing criteria

The table below shows the Company’s status of conformity to the continued listing criteria for the XX Market, including its progress over time.　As of MM DD, YYYY (hereinafter, the “Record Date”), the XX/the XX and the XX Note [[3]](#footnote-4) did not meet the criteria. The Company has been proceeding with initiatives towards conformity to the continued listing criteria and, as of MM DD, YYYY, has successfully met the requirements. As a result, the Company meets all the continued listing criteria for the XX Market.

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | | Number of shareholders | Number of tradable shares (Units) | Market capitalization of tradable shares | Ratio of tradable shares | Daily average trading value (or monthly average trading volume) | Market capitalization | Amount of net assets |
| Conformity status of the Company | As of the end of MM YYYY |  |  |  |  |  |  |  |
| As of the end of MM YYYY |  |  |  |  |  |  |  |
| Continued listing criteria | | \*\*\*\* | \*\*\*\* | ¥\*.\* billion | \*\* % | ¥20 million  (or 10 units) | ¥4.0 billion | The amount of net assets is a positive figure. |
| Conformity status as of MM DD, YYYY | | Satisfied | Satisfied | Satisfied | Satisfied | Satisfied | Satisfied | Satisfied |

\* The conformity status of the Company is determined and calculated based on “Table of Distribution of Stocks, etc.” of the Company and other factors known by the Tokyo Stock Exchange as of the Record Date.

○Implementation status for initiatives towards conformity to the continued listing criteria

# # #

1. Note : Please list all the criteria for which there is non-conformity. [↑](#footnote-ref-2)
2. Note : Please specify the criteria for which there is non-conformity. [↑](#footnote-ref-3)
3. Note : Please list all the criteria for which there is non-conformity. [↑](#footnote-ref-4)